



# UC RIVERSIDE SPECIAL VISIT REMOTE REVIEW SCHEDULE – FINAL WSCUC IT HOTLINE 510-995-3168

### **WEDNESDAY, FEBRUARY 9, 2022**

| TIME   | Chair<br>David Lassner                                 | Assistant Chair<br>Sharon Hamill | Team Member<br>Amber Blakeslee | Team Member<br>Sutee<br>Sujitparapitaya | WSCUC Staff<br>Christopher<br>Oberg |
|--------|--|----------------------------------|--------------------------------|---|-------------------------------------|
| 3–6 pm | Team meets to plan lead and questions for each session |                                  |                                |   |                                     |

## THURSDAY, FEBRUARY 10, 2022

| TIME   | Chair<br>David Lassner   | Assistant Chair<br>Sharon Hamill | Team Member<br>Amber Blakeslee | Team Member<br>Sutee<br>Sujitparapitaya | WSCUC Staff<br>Christopher<br>Oberg |
|--|--|----------------------------------|--------------------------------|---|-------------------------------------|
| 9 - 9:30 am                                    | Meeting with the ALO and ALO support staff: discussion of schedule and meetings                                    |                                  |                                |   |                                     |
|  | Ken Baerenklau (ALO), Omar Safie (Director of Evaluation & Assessment), Liz Watkins (Provost)                      |                                  |                                |   |                                     |
| 9:45 - 10:45 am                                |  |                                  |                                |   |                                     |
| Kim Wilcox (Chancellor), Liz Watkins (Provost) |  |                                  |                                |   |                                     |
| 11 – 11:45                                     | Meeting with the WSCUC Steering Committee  |                                  |                                |   |                                     |
|  | Assessment Advisory Committee, Stephanie Flores (Director of Financial Planning & Analysis), Liz Watkins (Provost) |                                  |                                |   |                                     |
| 11:45 – 1:00                                   | Lunch break  |                                  |                                |   |                                     |
| 1 – 5:45 pm                                    | Interviews and document review, based on assigned responsibilities   |                                  |                                |   |                                     |
|  | (refer to meeting details on pages 2-4 for topics and attendees)   |                                  |                                |   |                                     |
| 1 – 1:45 pm                                    | Financial Projections  | Accreditation                    | Financial Projections          | Accreditation                           |                                     |
| 2 – 2:45 pm                                    | Budget Model 1   | Assessment 1                     | Budget Model 1                 | Assessment 1                            |                                     |
| 3 – 3:45 pm                                    | Team debriefing in executive session in team RingCentral room  |                                  |                                |   |                                     |
| 4 - 4:45 pm                                    | Budget Model 2   | Assessment 2                     | Budget Model 2                 | Assessment 2                            |                                     |
| 5 - 5:45 pm                                    | Budget Model 3   | Assessment 3                     | Budget Model 3                 | Assessment 3                            |                                     |
| 6 – 7 pm                                       | Dinner break   |                                  |                                |   |                                     |
| 7 - 9 pm                                       | Team debriefing in executive session in team RingCentral room (as needed)  |                                  |                                |   |                                     |

# FRIDAY, FEBRUARY 11, 2022

| TIME     | Chair<br>David Lassner   | Assistant Chair<br>Sharon Hamill | Team Member<br>Amber Blakeslee | Team Member<br>Sutee<br>Sujitparapitaya | WSCUC Staff<br>Christopher<br>Oberg |
|----------|--|----------------------------------|--------------------------------|---|-------------------------------------|
| 8 am     | Team meets to finalize commendations and recommendations   |                                  |                                |   |                                     |
| 11 am    | Team chair meets with CEO privately re: team recommendations  Kim Wilcox (Chancellor)                      |                                  |                                |   |                                     |
| 11:30 am | Exit meeting with team and institution   |                                  |                                |   |                                     |
|          | Kim Wilcox (Chancellor), Liz Watkins (Provost), Ken Baerenklau (ALO), Omar Safie (Director of Evaluation & |                                  |                                |   |                                     |
|          | Assessment); Open invitation to the campus   |                                  |                                |   |                                     |

### **MEETING DETAILS**

| 1:00 –<br>1:45 | Financial Projections (David Lassner, Amber Blakeslee) – Discuss with campus leaders who have financial planning responsibilities details of the operating model, recent changes, current projections, and UC system-wide issues/considerations.  - Gerry Bomotti, Vice Chancellor for Planning, Budget & Administration and CFO  - Stephanie Flores, Director of Financial Planning & Analysis  - Dana Simmons, Chair of the Senate Committee on Planning & Budget | Accreditation (Sharon Hamill, Sutee Sujitparapitaya) – Discuss with campus leaders who have responsibility for accreditation how the campus has evolved its accreditation processes, better integrated accreditation activities with campus initiatives, and fostered broader understanding of accreditation expectations.  - Ken Baerenklau, Accreditation Liaison Officer - Scott Heil, AVC for Institutional Research - Omar Safie, Director of Evaluation & Assessment |
|----------------|---|--|
| 2:00 –<br>2:45 | Budget Model 1 (David Lassner, Amber Blakeslee) – Discuss with campus leaders who have budgetary responsibility and authority how the recent budget model changes better enable campus success, ongoing work, and future plans.  - Gerry Bomotti, Vice Chancellor for Planning, Budget & Administration and CFO  - Stephanie Flores, Director of Financial Planning & Analysis  - Liz Watkins, Provost & Executive Vice Chancellor                                  | Assessment 1 (Sharon Hamill, Sutee Sujitparapitaya) – Discuss with campus leaders who have leadership/oversight responsibilities for assessment how the campus has evolved its assessment infrastructure, recent achievements, ongoing work, and future plans.  - Ken Baerenklau, Accreditation Liaison Officer  - Shaun Bowler, Graduate Dean  - Hayden Harris, Manager of Student Affairs Assessment & Research  - Omar Safie, Director of Evaluation & Assessment       |
| 4:00 -         | Budget Model 2 (David Lassner, Amber Blakeslee) – Discuss with  | Assessment 2 (Sharon Hamill, Sutee Sujitparapitaya) - Discuss with faculty   |
| 4:45           | members of the <u>Campus Finance Committee</u> their views of the campus budget model; how it enables/constrains them in doing their jobs;  | and staff who have responsibilities for implementing and/or managing assessment activities the state of these activities on campus; how these  |

opinions on recent modifications and additional desired changes needed to better advance the campus mission.

- Jennifer Brown, Vice Provost and Dean of Undergraduate Education
- Shaun Bowler, Graduate Dean
- Johnny Cruz, Interim Vice Chancellor for University Advancement
- Jeff Girod, President of Staff Assembly
- Brian Haynes, Vice Chancellor for Student Affairs
- Mariam Lam, Vice Chancellor for Diversity, Equity and Inclusion and Chief Diversity Officer
- Louie Rodriguez, Interim Dean of the School of Education
- Kathryn Uhrich, Dean of the College of Natural and Agricultural Sciences
- Kevin Vaughn, Dean of Extension
- Daryle Williams, Dean of the College of Humanities, Arts, and Social Sciences

**Budget Model 3** (David Lassner, Amber Blakeslee) – *Discuss with members of the Senate Executive Council, department chairs , and faculty executive committee chairs their views of the campus budget model; how it enables/constrains them and their colleagues in doing their jobs; opinions on recent modifications and additional desired changes needed to better advance the campus mission.* 

- Peter Atkinson, Vice Chair of the <u>Senate Committee on Planning</u>
   & Budget
- Monica Carson, Chair of the Division of Biomedical Sciences
- Peter Graham, Chair of the Faculty, College of Humanities, Arts, and Social Sciences
- John Heraty, Chair of the Senate Committee on Faculty Welfare
- Joe Kahne, Chair of the Faculty, School of Education
- Leonard Mueller, Chair of Chemistry
- Dan Ozer, Chair of Psychology
- Victor Rodgers, Chair of the Faculty, Bourns College of Engineering
- Caroline Roper, Professor of Microbiology and Plant Pathology and member of the <u>Senate Committee on Faculty Welfare</u> Michelle Salzman, Chair of History

activities have changed over the past three years; what is working well; areas for growth/improvement.

- Ward Beyermann, Professor of Teaching, Department of Physics
- Matt Casselman, Chair of the Meta-Assessment Committee
- Hayden Harris, Manager of Student Affairs Assessment & Research
- Daniel Hirmas, Associate Professor of Environmental Sciences
- Agnieszka Jaworska, Associate Professor of Philosophy
- Goldberry Long, Associate Professor of Teaching, Department of Creative Writing
- Hyle Park, Associate Professor of Bioengineering
- Marko Princevac, Associate Dean for Student Academic Affairs, Bourns College of Engineering
- Susana Salazar, <u>FP&A</u> representative to the Assessment Advisory Committee
- James Tobias, Associate Professor of English
- Ertem Tuncel, Associate Dean for Graduate Academic Affairs
- Rami Zwick, Associate Dean for Graduate Programs, School of Business

**Assessment 3** (Sharon Hamill, Sutee Sujitparapitaya) – *Discuss with members* of the <u>Senate Executive Council</u>, department chairs, and academic program directors the state of assessment activities within undergraduate and graduate programs; how these activities have changed over the past three years; what is working well; areas for growth/improvement.

- Juliann Allison, Chair of the <u>Senate Committee on Educational Policy</u>
- Greg Beran, Graduate Advisor for Chemistry
- Don Collins, Chair of the Senate Graduate Council
- Stephanie Dingwall, Chair of the <u>Senate Committee on Courses</u>
- Jonathan Eacott, Vice Chair of the Riverside Division
- Gareth Funning, Undergraduate Advisor for Earth and Planetary Sciences
- Pablo Joo, Associate Dean for Clinical Medical Education for the School of Medicine
- Thomas Kramer, Associate Dean for the Undergraduate Program,
   School of Business
- Morris Maduro, Chair of Biology
- Kristoffer Neville, Chair of History of Art
- Bob Ream, Associate Dean for the Undergraduate Program, School of Education

| - Kurt Schwabe, Associate Dean and Chair, School of Public Po | licy - Rick Redak, Chair of Entomology |
|---|--|
| - Dana Simmons, Chair of the Senate Committee on Planning     | <u>&amp;</u>                           |
| <u>Budget</u>   |  |
| - Patricia Springer, Chair of Botany and Plant Sciences       |  |
| - Jason Stajich, Chair of the Riverside Division              |  |